

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

**ENTERED**

**AUG 30 2002**

Clerk, U.S. Bankruptcy Court  
Northern District of Alabama  
By: \_\_\_\_\_

In the Matter of: )

Shook & Fletcher Insulation Co., )

Debtor. )

Case No. 02-02771-BGC-11

**ORDER  
and  
NOTICE OF HEARING**

This matter came before the Court for a status conference on August 26, 2002.

Appearing at the hearing were: Richard Wyrton, Joe Joseph, Roger Frankel and Joel Ruderman for the debtor; Lee Benton for Lloyds of London; Jayna Lamar for St. Paul Fire & Marine; Scott Williams, the futures representative; Clark Watson, Eric Ray, David Woll, Richard Douglas, and Ken Ziman for Travelers Casualty & Surety Company; Robert Rubin and Derek Meek for Hasbrook Haynes; George Pitts for Dickstein Shapiro; Michael Davis, Jeff Carlisle and Clark Hammond for National Union; Christian Glenos for the Asbestos Claimants Committee; Donald Wright for Shook & Fletcher Supply Co.; George Calhoun for Ranger Insurance; and Craig Litherland.

On August 30, 2002, the Debtor filed:

1. An Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of Shook and Fletcher Insulation Co. (Proceeding No. 263);
2. A Motion to Approve Supplemental Notice Procedures (Proceeding No. 260);
3. A Motion Pursuant to Bankruptcy Rule 3019 for a Determination that Proposed Modifications to the Plan Do Not Adversely Change the Treatment of Any Claim or Interest (Proceeding No. 258); and
4. A Motion for Approval of Stipulation Among Shook and Fletcher Insulation Co., Dickstein Shapiro Morin & Oshinsky LLP and Bradley Arant Rose & White LLP in Respect of Certain Compromises (Proceeding No. 261).

After Wednesday, September 4, 2002, each of these documents may be viewed on the Court's Website at [www.alnb.uscourts.gov](http://www.alnb.uscourts.gov) under "National Interest Cases," Shook & Fletcher, Numbers 258 through 263.

From the hearing on August 26, 2002, based on the agreement of the parties, the following deadlines apply:

1. The deadline to file responses to objections to the Disclosure Statement is September 3, 2002, at 4:00 p.m.;
2. The deadline to file the pretrial statement regarding the Disclosure Statement is September 6, 2002, at 1:00 p.m.;

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3. The pretrial hearing on objections to the Disclosure Statement will be held on **September 9, 2002, at 2:30 p.m. in Courtroom 4** of the Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama;
4. The trial on approval of the Disclosure Statement will be held on **September 10, 2002, at 2:00 p.m. in Courtroom 4**;
5. A hearing on the Debtor's Motion to Approve Supplemental Notice Procedures will be held on **September 10, 2002, at 2:00 p.m. in Courtroom 4**;
6. A hearing on the Debtor's Motion Pursuant to Bankruptcy Rule 3019 for a Determination that Proposed Modifications to the Plan Do Not Adversely Change the Treatment of Any Claim or Interest will be held on **September 10, 2002, at 2:00 p.m. in Courtroom 4**;
7. The deadline for filing objection to confirmation of the Plan (as amended on August 30, 2002) for any party who did not get notice of the prior objection deadline is October 15, 2002, at 4:00 p.m.;
8. The deadline to file the pretrial statement regarding confirmation of the Plan is October 23, 2002, at 4:00 p.m.;
9. The pretrial hearing on objections to the confirmation of the Plan will be held on **October 28, 2002, at 2:30 p.m. in Courtroom 4**;
10. The trial on confirmation of the Plan will be held on **October 29, 2002, at 11:30 a.m. in Courtroom 4**;
11. The deadline for objections to the disclosure statement is extended for the Dickstein Shapiro law firm from August 26, 2002, to either 1) the day the Court enters an order granting a compromise between the debtor and the Dickstein Shapiro law firm or 2) two business days after the Court enters an order denying a compromise between the debtor and the Dickstein Shapiro law firm;
12. The Debtor shall serve a copy of the Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code of Shook and Fletcher Insulation Co.; the Motion to Approve Supplemental Notice Procedures; and the Motion Pursuant to Bankruptcy Rule 3019 for a Determination that Proposed Modifications to the Plan Do Not Adversely Change the Treatment of Any Claim or Interest on all creditors and the Bankruptcy Administrator and shall certify that it has done so and the date on which it was done.

DONE this the 30<sup>th</sup> day of August, 2002.

  
BENJAMIN COHEN  
United States Bankruptcy Judge

BC:pb